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Present a Conference for

Chief Information & Technology Officers

April 6-7, 2005 The Hilton Times Square, New York City

Chairpersons:

Jo M. Haraf

Chief Information Officer
Morrison & Foerster LLP

Ian M. Miller

Chief Information Officer
Weil, Gotshal & Manges LLP

Opening Keynote Address:

Dr. Peter Weill

Director of the Center for Information
Systems Research
MIT Sloan School of Management

Closing Keynote Address:

Chris Poole

President and Chief Executive Officer
Thomson Elite

Conference Highlights Include:

- Empowering the CIO
- Outsourcing and Offshoring
- Leveraging Open Source Software
- An Organizational View of Knowledge Management
- Data Centers and Disaster Recovery
- Views of the Future From Different Pasts:
A Panel Discussion With the Firms Out In Front
- Award Winning Technology Leadership
- Post-Merger Integration – A Technology Perspective
- Industry Surveys – Leading or Misleading?
- Exchange Storage Management

Chief Information



Technology Officers

**This Program is
Designed for:**

- Chief Information Officers
- Chief Technology Officers
- Directors of Knowledge Management
- Directors of MIS
- Partners in Charge of Technology
- Members of the Executive Team faced with crucial technology decisions

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ILTA (International Legal Technology Association), formerly known as LawNet, Inc., is the premier peer networking organization in the legal profession. For over two decades we have led the way in sharing knowledge and experience for those faced with challenges in their firms and legal departments by providing our members information resources in order to make technology work for the legal profession. ILTA members come from firms of all sizes and all areas of practice, each sharing a common need to have access to the latest information about products and support services that impact the legal profession. The dues are reasonable and the benefits tremendous. Membership in ILTA is by entity, so that any interested parties within a firm or legal department can participate in the organization's activities at no additional cost.

It is not just legal anymore....

Today, more than ever, leaders in law firm technology must expand their scope and their vision. No longer is it about technology for the law firm, it is about how law firm technology can be maximized to best serve your clients.

It is time to think outside the box.

Ask yourself...

- What do your clients expect?
- What level of technological sophistication do they have in-house?
- Can you and your firm meet, or more importantly, exceed their expectations?

In order to maximize your firm's intellectual capital, it is essential that you understand cutting-edge technology trends to meet your clients' needs - regardless of industry. And that you are able to take lessons learned and apply them to your firm's technology strategy to ultimately raise the bar on attorney and client service.

To assist you, ALM Events, in cooperation with *The American Lawyer* and *Law Firm Inc.*, together with Harvard Business School Publishing present

**The Chief Information & Technology Officers
Conference**
April 6-7, 2005
The Hilton Times Square, New York City

As part of The Definitive Management Series - 8 unique programs focused on the essential concerns of specific executive levels running today's firms - "The Chief Information Officers" event is a two-day, information packed program designed to address the technology needs of today's law firms.

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Chairpersons

Jo M. Haraf

Chief Information Officer
Morrison & Foerster LLP
San Francisco, California

Ian M. Miller

Chief Information Officer
Weil, Gotshal & Manges LLP
New York, New York

Opening Keynote Address

Dr. Peter Weill

Director of the Center for
Information Systems Research
MIT Sloan School of Management
Cambridge, Massachusetts

Closing Keynote Address

Chris Poole

President and Chief
Executive Officer
Thomson Elite
Los Angeles, California

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Editorial Director: *Law Firm Inc.,
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Technology Operations Manager
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Director, Legal Services
OfficeTiger LLC
New York, New York

Doug Caddell

Chief Information Officer
Foley & Lardner LLP
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Microsoft Consulting Services
(US: Center of Excellence)
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Legal Vertical Manager
Microsoft Corporation
San Francisco, California

Sally R. Gonzalez

Senior Associate
Baker Robbins & Company
New York, New York

Paul Greenwood

Global Chief Information Officer
Clifford Chance LLP
London, England

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Partner and Chief Knowledge
Counsel
Jenner & Block LLP
Chicago, Illinois

Joshua Konkle

Technical Director
VERITAS Software Corporation
Austin, Texas

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Director of Information Systems
Wachtell, Lipton, Rosen & Katz
New York, New York

Peter E. Lesser

Managing Director
Kraft Kennedy & Lesser
New York, New York

Steven Levy

Director of Information Systems
for Law and Corporate Affairs
Microsoft Corporation
Redmond, Washington

Charles Lowry

Director of Client Relations
ALM Research
New York, New York

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Chief Technology Officer
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and Dorr LLP
Washington, DC

David Nevala

IS Administrator
Lukins & Annis, P.S.
and ILTA Vice President
Open Source Software Peer Group
Spokane, Washington

Laura Owen

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Cisco Systems, Inc
San Jose, California

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Chief Technology Officer
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and Dorr LLP
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Chief Operating Officer
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New York, New York

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Executive Director
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Member, Board of Directors,
International Legal Technology
Association (ILTA)
New York, New York

J. Mark Santiago

Managing Director
International CoSourcing Group
New York, New York

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Chief Knowledge
& Technology Officer
White & Case LLP
New York, New York

Harris Tilevitz

Chief Technology Officer
Skadden, Arps, Slate,
Meagher & Flom LLP
New York, New York

Patrick Tisdale

Chief Information Officer
Orrick, Herrington & Sutcliffe LLP
Washington, DC

Jonathan K. Wong

Chief Information Officer
Gibson Dunn & Crutcher
Los Angeles, California

Agenda

Wednesday, April 6, 2005

9:00 - 9:15 AM

Registration & Continental Breakfast

9:00 - 9:15 AM

Welcome and Opening Remarks

9:15 - 10:45 AM

Keynote Address: How Top Performing Enterprises Govern IT

Firms with superior IT governance have more than 20% higher profits than firms with poor governance given the same strategic objectives. These top performers have custom designed IT governance for their strategies. Just as corporate governance aims to ensure quality decisions about all corporate assets, IT governance links IT decisions with company objectives and monitors performance and accountability. The session will present insights for effective IT governance from the MIT study of 256 enterprises in 23 countries, examining how the best performers govern - including a particular focus on professional services firms. Effective IT governance coordinates the five key IT decisions: IT principles, architecture, infrastructure, application needs and investment. Case studies of IT governance in firms such as State Street Corporation will illustrate best practice and "IT governance on one page".

Presented by

Dr. Peter Weill
Director of the Center for Information
Systems Research
MIT Sloan School of Management



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SPECIAL BONUS –

All Conference Attendees will receive a complimentary copy of Dr. Weill's book *IT Governance: How Top Performers Manage IT Decision Rights for Superior Results*.

10:45 - 11:00 AM

Mid-Morning Break

11:00 - 12:15 AM

Empowering the CIO: Effectively Collaborating with Firm Management

- How effectively are you working with your firm's management?
- Can you spend what you budget?
- Products – to buy or not to buy...especially if from a client
- Establishing and maintaining technological standards within your firm
- Who do you report to and how does that impact you and your career?

- Does your technology committee direct or dictate?
- What should you expect from your management and what should they expect from you?

Presented by

Steven W. Agnoli
Chief Information Officer
Kirkpatrick & Lockhart LLP

Brent E. Kidwell
Partner
And Chief Knowledge Counsel
Jenner & Block LLP

Margaret S. Poster
Chief Operating Officer
Willkie Farr & Gallagher LLP

Catherine R. Reilly
Executive Director
Martin Clearwater & Bell LLP
Member, Board of Directors,
International Legal Technology Association (ILTA)

12:15 - 1:00 PM

Understanding Open Source Software. Is it Really Free?

- What is Open Source Software?
- The many varieties of Open Source licensing
- How does the GPL (General Public License) affect your firm?
- How does a software vendor maintain compliance with Open Source licensing?
- How does Open Source software compare with "proprietary" software?
- Preparing for the future. Strategies for evaluating and implementing Open Source software

Presented by

David Nevala
IS Administrator
Lukins & Annis, P.S.
and ILTA Peer Group Vice President

1:00 - 2:00 PM

Luncheon

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2:00 - 3:15 PM

Outsourcing: From the Back Yard to Bangalore

This panel will discuss the different approaches that major law firms have taken to outsourcing administrative functions to third party providers.

Key topics to be addressed include:

- How far have law firms come? What has been outsourced? With what success, and what shortcomings?
- What are the business imperatives for considering outsourcing: broadening services support windows, access to 'best of' tools & talent, enhancing business / IT resiliency and continuity, overcoming internal obstacles to improving operational performance

- What are the real, anecdotal or personal barriers to doing more outsourcing? What are we afraid of?
- When is it time to bring a service back in house?

Presented by

Jason Brennan
Director, Legal Services
OfficeTiger LLC

J. Mark Santiago
Managing Director
International CoSourcing Group

Patrick Tisdale
Chief Information Officer
Orrick, Herrington & Sutcliffe LLP

3:15 - 4:00 PM

An Organizational View of Knowledge Management

- Main stages of KM development
- Resources required
- US vs European differences
- Future developments

Presented by

Paul Greenwood
Global Chief Information Officer
Clifford Chance LLP

4:00 - 4:15 PM

Afternoon Break

4:15 - 5:15 PM

Disaster Recovery, High Availability and Disaster Avoidance

- Should you consolidate your information systems?
- What are the benefits and the risks?
- Where should you locate your data centers? In your own offices? At a CoLo?
- What is the value of a DR Site? Where should it be located?
- Where should you locate your IS Staff? In your Data Center? At your DR site? Somewhere else?

Presented by

Harris Tilevitz
Chief Technology Officer
Skadden, Arps, Slate, Meagher & Flom LLP

Peter E. Lesser
Managing Director
Kraft Kennedy & Lesser

Michael I. Legman
Director of Information Systems
Wachtell, Lipton, Rosen & Katz

Thursday, April 7, 2005

9:00 - 10:30 AM

Views of the Future from Different Pasts: An Interactive Panel Discussion Focusing on Cutting-Edge Technology and Related Business Issues

Moderator:

Monica Bay
Editor-in-Chief: *Law Technology News*
Editorial Director: *Law Firm Inc., Small Firm Business*

Panelists

Steven Levy
Director of Information Systems for Law and Corporate Affairs
Microsoft Corporation

Ian M. Miller
Chief Information Officer
Weil, Gotshal & Manges LLP

Laura Owen
Director, Legal Services
Cisco Systems, Inc

Jonathan K. Wong
Chief Information Officer
Gibson Dunn & Crutcher

10:30 - 10:45 AM

Mid-Morning Break

10:45 - 11:45 AM

IT From Overhead To Competitive Advantage

- Can IT make a difference?
- Enhancing the customer experience through IT
- Becoming a leader in your firm
- It's all about people
- Internal and external credibility
- Client focused IT, the value added
- Do awards make a difference?
- Developing an IT organization that makes a difference

Presented by

Doug Caddell
Chief Information Officer
Foley & Lardner LLP

5:15 PM

Reception

Hosted by

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CoSourcing Group

Agenda

Thursday, April 7, 2005

11:45 - 12:30 PM

Post-Merger Integration - A Technology Perspective

- Accomplishing the merger - surviving day one
- Cultural integration
- Team building
- All the while keeping normal operations going
- "May you live in interesting times" - the advantages of a merger

Presented by

Matt Peters
Chief Technology Officer
Wilmer Cutler Pickering Hale and Dorr LLP

Edward F. Macnamara
Chief Technology Officer
Wilmer Cutler Pickering Hale and Dorr LLP

12:30 - 1:30 PM

Lunch Break

1:30 -2:30 PM

Industry Surveys – Leading or Misleading?

- Surveys have more flavors than Baskin Robbins: Media, Shared Cost and Self-funded to name a few
- Why the addiction to an admittedly flawed tool?
- We're smart folks; can we fix our own problem?

Moderator

Jo M. Haraf
Chief Information Officer
Morrison & Foerster LLP

Panelists

Sally R. Gonzalez
Senior Associate
Baker Robbins & Company

Eugene P. Stein
Chief Knowledge & Technology Officer
White & Case LLP

Charles Lowry
Director of Client Relations
ALM Research

2:30 - 3:30 PM

Exchange: Managing, Archiving, Storage and Scaling for the Future

A Panel of Industry Professionals will discuss Exchange best practices/resources available today, rich add-on solutions with KVS and a look at the futures for Exchange from the Exchange Product Team specifically focused on the challenges of the legal vertical.

Moderator

Scott D. Gilgallon
Legal Vertical Manager
Microsoft Corporation

Panelists

Sam Blumenstyk
Technology Operations Manager
Schulte Roth & Zabel LLP

John Gilbert
Senior Consultant
Microsoft Consulting Services
(US: Center of Excellence)

Joshua Konkle
Technical Director
VERITAS Software Corporation

3:30 - 4:30 PM

Closing Keynote Address: Life After Being a CIO

Presented by

Chris Poole
President and Chief Executive Officer
Thomson Elite

4:30 PM

Conference Adjournment

About ALM

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Audio tapes of the conference and the handbook of written materials are available for purchase at the following prices. (Residents of CA, CT, DE, FL, GA, IL, MA, NJ, NY, PA, TX and Washington DC, please add appropriate sales tax.)

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April 6-7, 2005

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